

EXHIBIT B

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

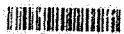
Provide your office and home telephone no.

OFFICE: 631-547-1100

HOME: 631-424-7133

Taxpayer I.D. Number (Social Security No.)

206233463



Account Number: 1B0272

LEONARD BERGMAN CREDIT SHELTER
TRUST FBO HARRIET BERGMAN
STEVEN BERGMAN TRUSTEE
16 SCHOOL LANE
LLOYD HARBOR, NY 11743

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

- a. The Broker owes me a Credit (Cr.) Balance of \$ _____
- b. I owe the Broker a Debit (Dr.) Balance of \$ _____

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, **it must be enclosed**
with this claim form. \$ _____

- d. If balance is zero, insert "None." _____

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|-------------------------------------|--------------------------|
| a. The Broker owes me securities | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. I owe the Broker securities | <input type="checkbox"/> | <input type="checkbox"/> |
| c. If yes to either, please list below: | | |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
11/30/08	STATEMENT	960092.65	

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____ ✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____ ✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____ ✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____ ✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____ ✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ ✓ | _____ |

Benjamin L. M. M. F. Investor Sec
885 TOWN ST 3
1166 NW 10022

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 1/12/09

Signature

Rita Benjamin, Trustee

Date _____

Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

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(212) 230-2424
800 334-1343
Fax (212) 858-4061

Affiliated with
Maddoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

LEONARD BERGMAN CREDIT SHELTER
TRUST FBO HARRIET BERGMAN
STEVEN BERGMAN TRUSTEE
16 SCHOOL LANE
LLOYD HARBOR NY 11743

YOUR ACCOUNT NUMBER
1-B0212-3-0

PERIOD ENDING
11/30/08

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YOUR TAX PAYER IDENTIFICATION NUMBER
*****3463

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
06/12/10	520		2180	BALANCE FORWARD	55.830	56,159.65	
06/12/10	340		2682	WAL-MART STORES INC	87.270	29,051.60	
06/12/10	1,260		6506	INTERNATIONAL BUSINESS MACHS	72.880	29,684.80	
06/12/10	1,380		7008	EXXON MOBIL CORP	14.510	91,878.80	
06/12/10	660		11334	INTEL CORP	59.580	20,078.80	
06/12/10	900		15660	JOHNSON & JOHNSON	38.530	39,348.80	
06/12/10	480		19985	J.P. MORGAN CHASE & CO	44.660	34,713.00	
06/12/10	280		24311	COCA COLA CO	55.370	21,455.80	
06/12/10	520		20637	MCDONALDS CORP	28.550	15,514.60	
06/12/10	960		32963	MERCK & CO	21.810	14,866.00	
06/12/10	380		37289	MICROSOFT CORP	17.300	41,515.00	
06/12/10	50267		50267	ORACLE CORPORATION	56.410	16,646.00	
06/12/10	50769		50769	PEPSICO INC	100.780	21,450.80	
06/12/10	54593		54593	APPLE INC	16.940	22,179.60	
06/12/10	220		55095	Pfizer Inc	54.610	27,506.80	
06/12/10	1,620		58919	ABBOTT LABORATORIES	64.080	20,766.80	
06/12/10	720		59421	PRGTER & GAMBLE CO	59.160	46,165.60	
06/12/10	260		63245	AMGEN INC	43.600	15,391.60	
06/12/10	500		63747	PHILLIP MORRIS INTERNATIONAL	21.590	21,820.00	
06/12/10	1,200		63747	BANK OF AMERICA	33.770	25,956.00	
06/12/10	400		68073	QUALCOMM INC	12.510	13,524.00	
06/12/10	1,300		71897	CITI GROUP INC	49.480	16,315.00	
06/12/10	300		72399	SCHLUMBERGER LTD	16.510	14,856.00	
06/12/10	720			COMCAST CORP		11,915.20	
06/12/10				CL A			

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	1,420		76223	AT&T INC	27	38,396.00	
11/12	360		76725	CONOCOPHILIPS	52.510	18,917.60	
11/12	240		80549	UNITED PARCEL SVC INC	52.040	12,498.60	
11/12	1,460		81051	CLASS B	16.730	24,483.80	
11/12	420		84875	CISCO SYSTEMS INC	29.530	12,418.60	
11/12	500		85377	U S BANCORP	73.430	36,735.00	
11/12	240		89201	CHEVRON CORP	53.160	12,767.40	
11/12	2,540		89703	UNITED TECHNOLOGIES CORP	19.630	49,961.20	
11/12	680		93527	GENERAL ELECTRIC CO	30.410	20,705.80	
11/12	50		94029	VERIZON COMMUNICATIONS	337.400	20,246.00	
11/12	840		97853	GOOGLE	29.800	25,065.00	
11/12	600		98355	WELLS FARGO & CO NEW	34.900	20,964.00	
11/12		875,000	20466	HEWLETT PACKARD CO	99.936		874,440.00
11/12				U S TREASURY BILL DOE 2/12/2009			
11/12				2/12/2009			
11/12				FIDELITY SPARTAN	DIV		31.42
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/12/08			
11/12		54,298	15564	FIDELITY SPARTAN	1		
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/12/08			
11/12	18,970		24933	FIDELITY SPARTAN	1	18,970.00	
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/19/08			
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/19/08			
11/12				CONTINUED ON PAGE 3			
11/12							54,298.00
11/12							2.33



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11/30/08

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		18,970	50182	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	74,944.50	18,970.00
11/19	75,000		54825	U S TREASURY BILL DUE 03/26/2009	99.926		
11/19	3,948		59223	3/26/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	3,948.00	
				NEW BALANCE		112,040.00	
	1,420			SECURITY POSITIONS			
	380			ALIT INC	MKT PRICE		
	260			ABBOTT LABORATORIES	28.560		
	220			AMGEN INC	52.390		
	1,200			APPLE INC	55.540		
	500			BANK OF AMERICA	92.670		
	1,460			CHEVRON CORP	16.250		
	1,300			CISCO SYSTEMS INC	79.010		
	480			CITI GROUP INC	16.540		
	720			COCA COLA CO	8.290		
				COMCAST CORP	46.870		
				CL A	17.340		
	360			CONGOCOPHILIPS	52.520		
	1,260			EXXON MOBIL CORP	80.150		
	2,540			GENERAL ELECTRIC CO	17.170		

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	60			GOOGLE	292.960		
	600			HEWLETT PACKARD CO	35.280		
	1,380			INTEL CORP	13.800		
	340			INTERNATIONAL BUSINESS MACHS	81.600		
	900			J.P. MORGAN CHASE & CO	31.660		
	660			JOHNSON & JOHNSON	58.580		
	280			MCDONALDS CORP	58.750		
	520			MERCK & CO	26.720		
	1,900			MICROSOFT CORP	20.220		
	960			ORACLE CORPORATION	16.090		
	380			PEPSICO INC	56.700		
	1,620			PFIZER INC	16.430		
	500			PHILLIP MORRIS INTERNATIONAL	42.160		
	720			PROCTER & GAMBLE CO	64.350		
	400			QUALCOMM INC	33.570		
	300			SCHLUMBERGER LTD	50.740		
	3,948			FIDELITY SPARTAN	1		
	420			U S TREASURY MONEY MARKET	26.980		
	240			U S BANCORP	57.600		
	75,000			UNITED PARCEL SVC INC	99.971		
	240			CLASS B			
				U S TREASURY BILL			
				DUE 03/26/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	680 520 840			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 960*092*05 SHORT	32*650 55*880 28*890		

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11/30/03

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			6,713.12 7,365,562.35

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11/12/08		20	41615	BALANCE FORWARD	15.800		56,160.00
11/12/08		20	45941	S & P 100 INDEX NOVEMBER 460 CALL	17.800	35,620.00	31,580.00
11/13/08		20	32046	S & P 100 INDEX NOVEMBER 450 PUT	26		51,980.00
11/13/08		20	36371	S & P 100 INDEX DECEMBER 430 CALL	30	60,020.00	
11/13/08		20	40696	S & P 100 INDEX DECEMBER 420 PUT	3	6,020.00	
11/13/08		20	45021	S & P 100 INDEX NOVEMBER 460 CALL	37		73,980.00
11/13/08		20		S & P 100 INDEX NOVEMBER 450 PUT			112,040.00
				NEW BALANCE			
				SECURITY POSITIONS			
				S & P 100 INDEX	MKT PRICE		
				DECEMBER 430 CALL	23.300		
				S & P 100 INDEX			
				DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			
				33,000.00			
				SHORT			
				46,600.00-			